



KEC INTERNATIONAL LTD.
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April 13, 2020

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Script Code: 955184, 955189 & 955190

Dear Sir/Madam,

Subject: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements), 2015

This is pertaining to 2500, Zero Coupon, Secured, Rated, Listed, Redeemable Non-Convertible Debentures (Series I, II, III) of Face Value of Rs. 10 lakh each aggregating Rs.25,000 lakh. The Debentures are Zero Coupon with yield on maturity of 9.33% p.a. monthly compounded and payable at maturity (with a yield to maturity @ 9.74% p.a.) hereinafter referred to as the (NCO's).

In terms of the Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements), 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 in respect of the above mentioned NCO's have been submitted.

The above is for your information and records.

Thanking you,

Yours sincerely,

For KEC International Limited

Amit Kumar Gupta
Company Secretary & Compliance Officer